



## POLYLINK POLYMERS (INDIA) LIMITED

Regd. Office & Works : Block No. 229-230, Valthera, Tal - Dholka, Dist. - Ahmedabad-387810  
STATEMENT OF UNAUDITED RESULT FOR THE QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2013

(Rs. in Lacs)

| SR. NO.        | PARTICULARS  | Quarter Ended             |                           |                           | Nine Months Ended         |                           | Year Ended              |
|----------------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|                |  | 31.12.2013<br>(Unaudited) | 30.09.2013<br>(Unaudited) | 31.12.2012<br>(Unaudited) | 31.12.2013<br>(Unaudited) | 31.12.2012<br>(Unaudited) | 31.03.2013<br>(Audited) |
| <b>PART-I</b>  |  |                           |                           |                           |                           |                           |                         |
| 1              | <b>Income from operation</b>   |                           |                           |                           |                           |                           |                         |
|                | (a) Net Sales /Income from operations(Net of Exciseduty)                                     | 879.93                    | 933.90                    | 825.70                    | 2638.93                   | 2245.06                   | 3134.79                 |
|                | (b) Other Operating Income   | 20.03                     | 18.68                     | 17.68                     | 55.61                     | 49.67                     | 71.32                   |
|                | <b>Total Income from operation(Net)</b>  | <b>899.96</b>             | <b>952.58</b>             | <b>843.38</b>             | <b>2694.54</b>            | <b>2294.73</b>            | <b>3206.11</b>          |
| 2              | <b>Expenses</b>  |                           |                           |                           |                           |                           |                         |
|                | (a)Cost of Material Consumed   | 687.00                    | 694.96                    | 600.91                    | 2015.47                   | 1588.73                   | 2251.78                 |
|                | (b) Purchase of stock-in-trade   | -                         | -                         | -                         | -                         | -                         | -                       |
|                | (c) Changes in inventories of finished goods,work-in-progress and stock-in-trade             | (42.89)                   | 8.92                      | (3.97)                    | (71.01)                   | 38.22                     | 24.81                   |
|                | (d)Employee benefit expenses   | 40.97                     | 38.15                     | 38.09                     | 114.99                    | 109.77                    | 148.83                  |
|                | (e)Depreciation  | 42.50                     | 42.53                     | 45.36                     | 127.54                    | 132.99                    | 172.42                  |
|                | d)Power & Fuel   | 33.43                     | 32.26                     | 31.75                     | 94.02                     | 88.44                     | 122.29                  |
|                | f)Other Expenditure  | 94.64                     | 100.26                    | 99.47                     | 297.81                    | 284.16                    | 391.99                  |
|                | <b>Total Expenditure</b>   | <b>855.65</b>             | <b>917.08</b>             | <b>811.61</b>             | <b>2578.82</b>            | <b>2242.31</b>            | <b>3112.12</b>          |
| 3              | <b>Profit/(Loss) from Operations before Other Income, Finance Cost and Exeptional items</b>  | <b>44.31</b>              | <b>35.50</b>              | <b>31.77</b>              | <b>115.72</b>             | <b>52.42</b>              | <b>93.99</b>            |
| 4              | Other Income (See Note 1)  | 13.02                     | 21.91                     | 15.97                     | 59.84                     | 52.44                     | 65.54                   |
| 5              | <b>Profit/(Loss) form ordinary activities before Finance cost and Exeptional items</b>       | <b>57.33</b>              | <b>57.41</b>              | <b>47.74</b>              | <b>175.56</b>             | <b>104.86</b>             | <b>159.53</b>           |
| 6              | Finance Cost   | 30.56                     | 29.98                     | 33.88                     | 90.03                     | 104.60                    | 139.68                  |
| 7              | <b>Profit/(Loss) form ordinary activities after Finance cost but before Exeptional items</b> | <b>26.77</b>              | <b>27.43</b>              | <b>13.86</b>              | <b>85.53</b>              | <b>0.26</b>               | <b>19.85</b>            |
| 8              | Exceptional Item(See Note 4a below)  | 0.00                      | 10.24                     | 0.00                      | 46.14                     | 0.00                      | 118.15                  |
| 9              | <b>Profit / (Loss) form ordinary activities after Finance cost but before Tax Expenses</b>   | <b>26.77</b>              | <b>37.67</b>              | <b>13.86</b>              | <b>131.67</b>             | <b>0.26</b>               | <b>138.00</b>           |
| 10             | Tax Expenses   | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
|                | Deffered Tax Credit/(Charge)   | 0.00                      | (10.00)                   | 0.00                      | (10.00)                   | 0.00                      | (40.37)                 |
| 11             | <b>Net Profit/(Loss) from Ordinary Activities</b>  | <b>26.77</b>              | <b>27.67</b>              | <b>13.86</b>              | <b>121.67</b>             | <b>0.26</b>               | <b>97.63</b>            |
| 12             | Extraordinary items(Net to Tax Expenses)   | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                      | 0.00                    |
| 13             | <b>Net Profit/(Loss) for the period</b>  | <b>26.77</b>              | <b>27.67</b>              | <b>13.86</b>              | <b>121.67</b>             | <b>0.26</b>               | <b>97.63</b>            |
| 14             | Paid up Equity Share Capital ( Face value of Rs.5/- each)                                    | 1105.58                   | 1105.58                   | 1105.58                   | 1105.58                   | 1105.58                   | 1105.58                 |
| 15             | Reserves excluding Revaluation Reserves(as per balancesheet of previous accounting year)     | -                         | -                         | -                         | -                         | -                         | (372.52)                |
| 16             | Basic and Diluted EPS (In Rs)  |                           |                           |                           |                           |                           |                         |
| (i)            | Give Basic Diluted EPS (in Rs.) before Exception items                                       | 0.12                      | 0.13                      | 0.06                      | 0.55                      | 0.00                      | 0.44                    |
| (ii)           | Give Basic Diluted EPS (in Rs.) after Exception items  | 0.12                      | 0.13                      | 0.06                      | 0.55                      | 0.00                      | 0.44                    |
| <b>PART-II</b> |  |                           |                           |                           |                           |                           |                         |
| <b>A</b>       | <b>PARTICULARS OF SHAREHOLDING</b>   |                           |                           |                           |                           |                           |                         |
| 1              | Public Shareholding  |                           |                           |                           |                           |                           |                         |
|                | -Number of shares  | 5530503                   | 5530503                   | 4895503                   | 5530503                   | 4895503                   | 5530503                 |
|                | -Percentage of shareholding  | 25.01                     | 25.01                     | 22.14                     | 25.01                     | 22.14                     | 25.01                   |
| 2              | Promoters and promoter group shareholding  |                           |                           |                           |                           |                           |                         |
|                | a)Pledged/Encumbered   |                           |                           |                           |                           |                           |                         |
|                | -Number of shares  | 1720000                   | 1720000                   | 1720000                   | 1720000                   | 1720000                   | 1720000                 |
|                | -Percentage of shares(as a % of the total share holding of promoter and promoter group)      | 10.37                     | 10.37                     | 9.99                      | 10.37                     | 9.99                      | 10.37                   |
|                | -Percentage of shares(as a% of the total share capital of the company)                       | 7.78                      | 7.78                      | 7.78                      | 7.78                      | 7.78                      | 7.78                    |
|                | b)Non-Encumbered   |                           |                           |                           |                           |                           |                         |
|                | -Number of Shares  | 14860997                  | 14860997                  | 15495997                  | 14860997                  | 15495997                  | 14860997                |
|                | -Percentage of shares(as a % of the total share holding of promoter and promoter group)      | 89.63                     | 89.63                     | 90.01                     | 89.63                     | 90.01                     | 89.63                   |
|                | -Percentage of shares(as a% of the total share capital of the company)                       | 67.20                     | 67.20                     | 70.08                     | 67.20                     | 70.08                     | 67.20                   |
| <b>B</b>       | <b>INVESTOR COMLAINTS</b>  |                           |                           |                           |                           |                           |                         |
|                | Pending at the beginning of the quarter  | 0                         | 0                         | 0                         | 0                         | 0                         | 0                       |
|                | Received during the quarter  | 0                         | 0                         | 1                         | 0                         | 1                         | 0                       |
|                | Disposed of the during the quarter   | 0                         | 0                         | 1                         | 0                         | 1                         | 0                       |
|                | Remaining unresolved at the end of the quarter   | 0                         | 0                         | 0                         | 0                         | 0                         | 0                       |

**Notes:**

- 1 Other Income include Rs.1.91 lacs and Rs. 21.36 Lacs towards Forex gain (previous Quarter Rs. 7.78 lacs).and Rent Income of Rs.3.00 lacs and Rs.9.00 lacs (Previous Quarter Rs.3.00 lacs) for the quarter and Nine Months ended 31st December 2013. respectively.
- 2 the Company has repaid the entire amount of loan taken from IDBI/SASF and has also paid the entire amount of interest. Presently in terms of the settlement, no amount remains payable (refer note 4b below).
- 3 The company has only one segment of activity namely "polymeric compounds".
- 4a. Exceptional Item include gain of Rs.71.14 lacs on sale of Fixed Assets for nine month ended 31st December,2013 and Provision of Rs. 25 Lacs towards settlement with IDBI/SASF ( Net Gain of Rs. 46.14 Lacs).
- 4b. During the Quarter ended 30th December 2013, the Company provided for Rs. 25 lacs towards settlement with IDBI/SASF, which has since been paid. Presently there is no demand for IDBI/SASF. The Company is getting released all Securities charged with them.
- 5 Adjustment/if any, for Tax/Deferred Tax Shall be done at the year end.
- 6 **The above results have been reviewed by the Audit Committee of the Board and later on taken on record at the meeting of the Board of Directors held on February 14, 2014.**
- 7 Previous periods figures have been regrouped/recast wherever necessary.

By Order of the Board  
For Polylink Polymers(India)Limited



R.P.GOYAL  
DIRECTOR ( FINANCE & COMMERCE)

Date: 14th February,2014  
Place: Noida